REQUEST FOR COMMENTS

<u>Notice and Request for Comment</u> – Publishing for comments proposed amendments to Financial and Consumer Services Commission Local Rule 11-501 *Fees*.

Introduction

On December 16, 2013, the Financial and Consumer Services Commission (Commission) approved publication in order to obtain comments on the proposed amendments to Commission Local Rule 11-501 *Fees*.

Summary of Proposed Amendments

The proposed amendments clarify the fact that an issuer must pay a fee of \$300 for each additional class of securities or each type of unit offering added to an offering during an amendment to a prospectus.

Request for Comment

The Commission welcomes your comments on the proposed amendments to Commission Local Rule 11-501 *Fees*.

How to Obtain a Copy and Provide your Comments

The text of the proposed amendments can be obtained from the Commission website at: www.fcnb.ca.

A paper copy of the proposed amendments may be obtained by writing, telephoning or emailing the Commission. Comments are to be provided, in writing, by no later than February 19, 2014, to:

Secretary

Financial and Consumer Services Commission 85 Charlotte Street, Suite 300 Saint John, N.B. E2L 2J2 Telephone: 506-658-3060

Toll Free: 1-866-933-2222 (within N.B. only)

Fax: 506-658-3059

E-mail: information@fcnb.ca

A summary of the written comments received during the comment period may be published.

Questions

If you have any questions, please refer them to:

Kevin Hoyt Director of Securities Financial and Consumer Services Commission Tel: 506-643-7691

Email: <u>kevin.hoyt@fcnb.ca</u>

Amendments to

FINANCIAL AND CONSUMER SERVICES COMMISSION LOCAL RULE 11-501

FEES

- 1 Part 2 is amended by adding the following at the end of subsection 2.7(1):
 - "and \$300 for each additional class of securities or each type of unit offering".
- 2 This instrument comes into force on [Insert date] 2014.