



NOTICE OF RULE

MAKING OF AMENDMENTS TO:

- **NATIONAL INSTRUMENT 45-106 *PROSPECTUS AND REGISTRATION EXEMPTIONS* ;**
- **NATIONAL INSTRUMENT 51-102 CONTINUOUS DISCLOSURE OBLIGATIONS; AND**
- **AMENDMENTS TO SPECIFIED INSTRUMENTS**

AND CHANGES TO:

- **COMPANION POLICY 45-106 *PROSPECTUS AND REGISTRATION EXEMPTIONS*; AND**
- **CHANGES TO SPECIFIED POLICIES**

On 28 April 2015, the Minister of Justice consented to the making of the amendments to the above-mentioned instruments, and changes to the above mentioned companion policies, which come into force on 5 May 2015.