

IN THE MATTER OF THE SECURITIES ACT, SNB 2004, c. S-5.5

AND

IN THE MATTER OF

JAMES K. HANLEY, respondent

NOTICE OF HEARING

To: **James K. Hanley**, respondent

TAKE NOTICE that The New Brunswick Securities Commission ("the Commission") will hold a hearing at the offices of the Commission, Suite 300, 85 Charlotte Street, Saint John, New Brunswick, commencing **on January 15th, 2007 at 10:00 a.m.**

The hearing is being held pursuant to section 184, 185 and 186 of the *Securities Act*, S.N.B, 2004, c. S-5.5 ("the Act")

The purpose of the hearing is:

1. To determine whether an order as set out below should be issued in this matter;
and
2. to make such other or further order as the Commission may deem just or necessary,

by reason of the allegations of Staff that the respondent has acted in contravention of sections 54, 69, and 179 of the Act and the public interest, and such additional allegations as Staff may make and the Commission may permit.

The following relief and remedies will be sought at the hearing:

1. An order pursuant to section 184(1)(a) of the Act, that the respondent be permanently barred from being granted registration under New Brunswick securities law;
2. An order pursuant to section 184(1)(d) that any exemptions contained in New Brunswick securities law do not apply to the respondent permanently;
3. An order pursuant to section 186(1) of the Act that the respondent pay an administrative penalty for failing to comply with New Brunswick securities law;
and

4. An order pursuant to section 185(1) and 185(2) of the Act that the respondent pay the fees and expenses for the costs of investigation and the fees and expenses relating to costs of or related to the hearing.

PARTICULARS OF THE BASIS FOR THE RELIEF AND REMEDIES SOUGHT IS SET OUT IN THE ATTACHED STATEMENT OF ALLEGATIONS.


TAKE NOTICE that:

YOU MUST ATTEND THIS HEARING. IF YOU FAIL TO ATTEND, THE HEARING MAY PROCEED IN YOUR ABSENCE AND A DECISION OR ORDER CONTRARY TO YOUR INTEREST MAY BE ISSUED.

You are advised that:

- a. Commission staff intend to proceed in the English language.
- b. You are entitled to issue documents, present evidence and be heard in either English or French. If you wish to be heard in French, you must advise the Commission as soon as possible.
- c. You are entitled to be represented by counsel.

DATED at the City of Saint John this 3rd day of October, 2006.


Mandn Losier
Secretary of the Commission

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