

IN THE MATTER OF THE SECURITIES ACT,
S.N.B. 2004, c. S-5.5, AS AMENDED

AND IN THE MATTER OF

**WEALTH POOLS INTERNATIONAL, INC.,
ROBERT E. LANE, JAMES H. OAGLES,
RONALD J. FULTON, and JEANNIE TRACY**

(Respondents)

NOTICE OF HEARING

To: The Respondents

TAKE NOTICE that The New Brunswick Securities Commission (the Commission) will hold a hearing at the offices of the Commission, Suite 300, 85 Charlotte Street, Saint John, New Brunswick, commencing **on 26 March 2008 at 10:00 a.m.**

The hearing is being held pursuant to section 184 and 185 of the *Securities Act*, S.N.B. 2004, c. S-5.5 as amended (the *Act*).

The purpose of the hearing is:

1. to determine whether an Order as set out below should be issued in this matter; and
2. to make such other or further Order as the Commission may deem just or necessary,

by reason of the allegations of Staff that the Respondents have traded in securities in New Brunswick without being registered, in contravention of subsection 45(a) of the *Act*, have effected a distribution of securities in New Brunswick without having filed a prospectus, in contravention of subsection 71(1) of the *Act*, and such additional allegations as Staff may make and the Commission may permit.

The following relief and remedies will be sought at the hearing:

1. An Order pursuant to section 184(1)(c) of the *Act* that all trading in securities of Wealth Pools International Inc. shall cease;

2. An Order pursuant to section 184(1)(c) of the *Act* that all Respondents shall cease trading in all securities;
3. An Order pursuant to section 186(1) of the *Securities Act* that the Respondents pay an administrative penalty, the amount of such penalty to be determined by the Commission; and
4. An Order pursuant to section 185 of the *Act* that the Respondents pay investigation and hearing costs.

PARTICULARS OF THE BASIS FOR THE RELIEF AND REMEDIES SOUGHT ARE SET OUT IN THE ATTACHED STATEMENT OF ALLEGATIONS.

TAKE NOTICE that:

YOU MUST ATTEND THIS HEARING. IF YOU FAIL TO ATTEND, THE HEARING MAY PROCEED IN YOUR ABSENCE AND A DECISION OR ORDER CONTRARY TO YOUR INTEREST MAY BE ISSUED.

You are advised that:

- a. Commission Staff intend to proceed in the English language.
- b. You are entitled to issue documents, present evidence and be heard in either English or French. If you wish to be heard in the French language, you must advise the Commission as soon as possible.
- c. You are entitled to be represented by counsel.

DATED at the City of Saint John this 2 day of January 2008.

“original signed by Erin Toole for”

Manon Losier
Secretary of the Commission

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