

NOTICE OF RULE

AMENDMENTS TO:

LOCAL RULE 11-501 – *FEE RULE* (LR 11-501);

LOCAL RULE 11-502 – *TIME PERIODS* (LR 11-502);

LOCAL RULE 31-501 – *REGISTRATION REQUIREMENTS* (LR 31-501);

**NEW BRUNSWICK IMPLEMENTING INSTRUMENT 33-801 (II 33-801) ADOPTING
NATIONAL INSTRUMENT 33-109 – *REGISTRATION INFORMATION*;**

**NEW BRUNSWICK IMPLEMENTING INSTRUMENT 41-802 (II 41-802) ADOPTING OSC
RULE 41-501 – *GENERAL PROSPECTUS REQUIREMENTS*;**

**NEW BRUNSWICK IMPLEMENTING INSTRUMENT 45-801 (II 45-801) ADOPTING
NATIONAL INSTRUMENT 45-102 – *RESALE OF SECURITIES*;**

**NEW BRUNSWICK IMPLEMENTING INSTRUMENT 71-802 (II 71-802) ADOPTING
NATIONAL INSTRUMENT 71-101 – *THE MULTIJURISDICTIONAL DISCLOSURE SYSTEM*;
AND**

**NEW BRUNSWICK IMPLEMENTING INSTRUMENT 81-801 (II 81-801) ADOPTING
NATIONAL INSTRUMENT 81-106 – *INVESTMENT FUND CONTINUOUS DISCLOSURE*.**

The majority of the amendments to these Local Instruments are consequential to the passage of Bill 62 – *An Act to Amend the Securities Act* on 30 May 2007, while the remaining amendments are administrative in nature.

On 12 September 2007, the Minister of Justice and Consumer Affairs consented to the making of the following amendments which come into force on 25 September 2007:

- Amendments to LR 11-501;
- Amendments to LR 11-502;
- Amendments to LR 31-501;
- Amendments to II 33-801;

- Amendments to II 41-802;
- Amendments to II 45-801;
- Amendments to II 71-802; and
- Amendments to II 81-801.