



**Changes to
Companion Policy to National Instrument 41-101 *General Prospectus Requirements***

1. ***The changes to the Companion Policy to National Instrument 41-101 General Prospectus Requirements are set out in this schedule.***
2. ***Subsection 4.4(3) is changed by***
 - (a) ***replacing*** “the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1” ***with*** “,”,
 - (b) ***replacing the “.”with “,”, and***
 - (c) ***adding the following after*** “financial year-end,”:

either of the following apply:
 - (a) for an issuer that is not a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1;
 - (b) for a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1 if “100 percent” is read as “40 percent”..
3. These changes become effective on June 30, 2015.