FINANCIAL AND CONSUMER SERVICES COMMISSION

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COMMISSION DES SERVICES FINANCIERS ET DES SERVICES AUX CONSOMMATEURS

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Changes to

Companion Policy to National Instrument 41-101 General Prospectus Requirements

- 1. The changes to the Companion Policy to National Instrument 41-101 General Prospectus Requirements are set out in this schedule.
- 2. Subsection 4.4(3) is changed by
 - (a) replacing "the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1" with ",",
 - (b) replacing the "." with ",", and
 - (c) adding the following after "financial year-end,":

either of the following apply:

- (a) for an issuer that is not a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1;
- (b) for a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1 if "100 percent" is read as "40 percent".
- 3. These changes become effective on June 30, 2015.