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RULE 41-801 IMPLEMENTING

NATIONAL INSTRUMENT 41-101 *PROSPECTUS DISCLOSURE REQUIREMENTS*

PART 1 DEFINITIONS

1.1 In this Rule "NI 41-101" means National Instrument 41-101 *Prospectus Disclosure Requirements* of the Canadian Securities Administrators, effective 31 December 2000.

PART 2 ADOPTION AS A RULE

2.1 NI 41-101 as amended by this instrument is adopted as a Rule under the *Securities Act*.

PART 3 EFFECTIVE DATE

3.1 This instrument comes into effect on 19 July 2005.