

NOTICE OF RULE

AMENDMENTS TO:

LOCAL RULE 11-502 – *TIME PERIODS* (LR 11-502);

**IMPLEMENTING INSTRUMENT 71-802 (II 71-802) ADOPTING NATIONAL INSTRUMENT
71-101 – *THE MULTIJURISDICTIONAL DISCLOSURE SYSTEM*.**

AND THE REPEAL OF:

**RULE 41-801 (II 41-801) ADOPTING NATIONAL INSTRUMENT 41-101 *PROSPECTUS
DISCLOSURE REQUIREMENTS*; AND**

**IMPLEMENTING INSTRUMENT 41-802 (II 41-802) ADOPTING ONTARIO LOCAL RULE
41-501 – *GENERAL PROSPECTUS REQUIREMENTS*.**

The amendments to these Local Instruments are consequential to the 1 February 2008 and 17 March 2008 proclamations of certain sections of *An Act to Amend the Securities Act* which received Royal Assent on 30 May 2007, and to the 1 February 2008 coming into force of Multilateral Instrument 62-104 – *Take-Over Bids and Issuer Bids* and the 17 March 2008 coming into force of National Instrument 41-101 – *General Prospectus Requirements*.

On 14 March 2008, the Minister of Justice and Consumer Affairs consented to the making of the following amendments, which come into force on 17 March 2008:

- LR 11-502;
- II 71-802;
- II 41-801; and
- II 41-802.