

NOTICE OF RULE

NATIONAL INSTRUMENT 41-101 PROSPECTUS DISCLOSURE REQUIREMENTS

AND

RULE 41-801 IMPLEMENTING NATIONAL INSTRUMENT 41-101 PROSPECTUS DISCLOSURE REQUIREMENTS

On 24 June 2005 the Minister of Justice consented to the following rule which comes into force on 19 July 2005:

Rule 41-801 Implementing National Instrument 41-101 *Prospectus Disclosure Requirements*