

**NOTICE OF RULE**

**MAKING OF AMENDMENTS TO:**

**NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*, COMPANION  
POLICY 41-101CP, FORM 41-101F2 AND NEW FORM 41-101F3**

On 26 March 2013, the Minister of Justice and Attorney General consented to the making of the amendments to the above-mentioned instrument, which comes into force on 31 May 2013.