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**Amendments to  
National Policy 41-201 *Income Trusts and Other Indirect Offerings***

**1. *This Instrument amends National Policy 41-201 Income Trusts and Other Indirect Offerings.***

**2. *National Policy 41-201 Income Trusts and Other Indirect Offerings is amended by adding the following as the last sentence of the first paragraph of section 2.8:***

Although securities legislation does not prohibit the use of projections, as defined in CICA Handbook section 4250, we believe that a S. 4250 forecast is more appropriate in these circumstances.

**3. *This amendment comes into force on 31 December 2007.***