



Document Type: Amendment Instrument
Document N°: 41-501F1
Subject: Amendment Instrument to *Information Required in a Prospectus*
Publication Date: 17 December 2007
Effective Date: 31 December 2007

Amendment to Form 41-501F1 *Information Required in a Prospectus*

1. *This Instrument amends Ontario Securities Commission Form 41-501F1 Information Required in a Prospectus.*

2. *Ontario Securities Commission Form 41-501F1 Information Required in a Prospectus is amended by adding the following after paragraph (11) under the heading "Instructions":*

- (12) Forward-looking information included in a prospectus must comply with section 4A.2 of NI 51-102 and must include the disclosure described in section 4A.3 of NI 51-102. In addition to the foregoing, FOFI or a financial outlook, each as defined in NI 51-102, included in a prospectus must comply with Part 4B of NI 51-102. If the forward-looking information relates to an issuer or other entity that is not a reporting issuer, section 4A.2, section 4A.3 and Part 4B of NI 51-102 apply as if the issuer or other entity were a reporting issuer.

3. *This amendment comes into force on 31 December 2007.*