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**Amendment to Companion Policy 41-501CP to Ontario Securities Commission
Rule 41-501 *General Prospectus Requirements***

1. *This Instrument amends Companion Policy 41-501CP to Ontario Securities Commission Rule 41-501 General Prospectus Requirements.*

2. *Companion Policy 41-501CP to Ontario Securities Commission Rule 41-501 General Prospectus Requirements is amended by adding the following after section 2.9:*

2.10 Previously Disclosed Material Forward-Looking Information – If an issuer, at the time it files a prospectus,

1. has previously disclosed to the public material forward-looking information for a period that is not yet complete; and
2. is aware of events and circumstances that are reasonably likely to cause actual results to differ materially from the material forward-looking information,

the issuer should discuss those events and circumstances, and the expected differences from the material forward-looking information, in the prospectus.

3. *This amendment comes into force on 31 December 2007.*