



Document Type: Amendment Instrument
Document N°: 41-501F1
Subject: Amendment Instrument to *Information Required in a Prospectus*
Publication Date: 14 December 2007
Effective Date: 31 December 2007

**Amendments to Form 41-501F1 *Information Required in a Prospectus* under
Ontario Securities Commission Rule 41-501 *General Prospectus Requirements***

1. Form 41-501F1 *Information Required in a Prospectus* of Ontario Securities Commission Rule 41-501 *General Prospectus Requirements* is amended by this Instrument.
2. Form 41-501F1 is amended by repealing Item 16.2 and substituting the following:

16.2 Corporate Cease Trade Orders or Bankruptcies

- (1) If a director or officer of the issuer
 - (a) is, or within 10 years before the date of the prospectus or *pro forma* prospectus, as applicable, has been, a director, chief executive officer or chief financial officer of any other issuer that,
 - (i) was subject to an order that was issued while the director or officer was acting in the capacity as director, chief executive officer or chief financial officer; or
 - (ii) was subject to an order that was issued after the director or officer ceased to be a director, chief executive officer or chief financial officer and which resulted from an event that occurred while that person was acting in the capacity as director, chief executive officer or chief financial officer,

state the fact and describe the basis on which the order was made and whether the order is still in effect; or

- (b) is, or has been within 10 years before the date of the prospectus or *pro forma* prospectus, as applicable, a director or executive officer of any issuer that, while that person was acting in that capacity, or within a year of that person ceasing to act in that capacity, became bankrupt, made a proposal under any legislation relating to bankruptcy or insolvency or was subject to or instituted any proceedings, arrangement or compromise with creditors or had a receiver, receiver manager or trustee appointed to hold its assets, state the fact.
- (2) For the purposes of paragraph 16.2(1)(a), "order" means
- (a) a cease trade order;
 - (b) an order similar to a cease trade order; or
 - (c) an order that denied the relevant company access to any exemption under securities legislation,
- that was in effect for a period of more than 30 consecutive days.

INSTRUCTION

(1) The disclosure in subparagraph 16.2(1)(a)(i) only applies if the director or officer was a director, chief executive officer or chief financial officer when the order was issued against the issuer. You do not have to provide disclosure if the director or officer became a director, chief executive officer or chief financial officer after the order was issued.

(2) A management cease trade order which applies to directors or officers of an issuer is an "order" for the purposes of subparagraph 16.2(1)(a)(i) and must be disclosed, whether or not the director, chief executive officer or chief financial officer was named in the order.

3. This amendment comes into force 31 December 2007.