

NOTICE OF RULE

IMPLEMENTING INSTRUMENT 41-802 ADOPTING ONTARIO SECURITIES COMMISSION LOCAL RULE 41-501 GENERAL PROSPECTUS REQUIREMENTS, FORMS 41-501F1, 41-501F2, 41-501F3 AND 41-501F4

On 21 November 2005 the Minister of Justice consented to the following rule which comes into force on 29 November 2005:

Implementing Instrument 41-802 adopting Ontario Securities Commission Local Rule 41-501 *General Prospectus Requirements* which includes:

- Rule 41-501
- Form 41-501 F1
- Form 41-501 F2
- Form 41-501 F3
- Form 41-501 F4

The following related policy also comes into force on 29 November 2005:

Companion Policy 41-501CP