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**Amendments to  
Implementing Instrument 41-802 adopting OSC Rule 41-501  
*General Prospectus Requirements***

1. Implementing Instrument 41-802 adopting OSC Rule 41-501 *General Prospectus Requirements* is amended by this instrument.
2. Section 2.2 is amended
  - a. In paragraph (a) by striking out:

I  
*Securities Act* (Ontario)

subsection 57(1)  
subsection 61(2)  
section 62  
subsection 65(1)  
section 67

II  
*Securities Act* (New Brunswick)

subsection 76(1) or 77(1), as the case may be  
subsection 75(2)  
section 78  
subsection 82(1)  
section 84

and substituting:

I  
*Securities Act* (Ontario)

section 56  
subection 56(1)  
subsection 57(1)  
subsection 61(1)  
subsection 61(2)  
section 62  
subsection 63(4)  
subsection 65(1)  
section 67  
subsection 75(2)

II  
*Securities Act* (New Brunswick)

section 74  
subection 74(1)  
subsection 76(1) or 77(1), as the case may be  
subsection 75(1)  
subsection 75(2)  
section 78  
no equivalent NB section  
subsection 82(1)  
section 84  
section 89

section 140  
Part XVIII

section 198  
Part 7

b. In paragraph (c) by striking out:

Executive Director  
New Brunswick Securities Commission  
133 Prince William Street, Suite 606  
Saint John, New Brunswick  
E2L 2B5

and substituting:

Executive Director  
New Brunswick Securities Commission  
85 Charlotte Street, Suite 300  
Saint John, New Brunswick  
E2L 2J2

3. This instrument comes into force on 25 September 2007.