

NEW BRUNSWICK
SECURITIES COMMISSION

COMMISSION DES
VALEURS MOBILIÈRES
DU NOUVEAU-BRUNSWICK



NOTICE OF RULE

MAKING OF:

NEW NATIONAL INSTRUMENT 43-101 *STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS* (NI 43-101), INCLUDING NEW FORM 43-101F1 *TECHNICAL REPORT* AND NEW COMPANION POLICY 43-101CP (THE NEW MINING RULE);

AND

CONSEQUENTIAL AMENDMENTS TO:

**NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*;
FORM 51-102F1 *MANAGEMENT'S DISCUSSION AND ANALYSIS* AND FORM 51-102F2 *ANNUAL INFORMATION FORM* OF NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS*;
NATIONAL INSTRUMENT 45-106 *PROSPECTUS AND REGISTRATION EXEMPTIONS*; AND
NATIONAL INSTRUMENT 45-101 *RIGHTS OFFERINGS*.**

On 18 May 2011, the Minister of Justice and Consumer Affairs consented to the making of the New Mining Rule and consequential amendments to the above-mentioned instruments which come into force on 30 June 2011.