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**Subject:** Amendment Instrument for *Short Form Prospectus Distributions*

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**Amendments to  
National Instrument 44-101 *Short Form Prospectus Distributions***

1. National Instrument 44-101 *Short Form Prospectus Distributions* is amended by this Instrument.
2. Section 1.1 is amended by,
  - a. *repealing the definition of "approved rating" and substituting the following:*

"approved rating" means, for a security, a rating at or above one of the following rating categories issued by an approved rating organization for the security or a rating category that replaces a category listed below:

Approved Rating Organization	Long Term Debt	Short Term Debt	Preferred Shares
Dominion Bond Rating Service Limited	BBB	R-2	Pfd-3
Fitch Ratings Ltd.	BBB	F3	BBB
Moody's Investors Service	Baa	Prime-3	"baaa"
Standard & Poor's	BBB	A-3	P-3

- b. *repealing the definition of "approved rating organization" and substituting the following:*

"approved rating organization" means each of Dominion Bond Rating Service Limited, Fitch Ratings Ltd., Moody's Investors Service, Standard & Poor's and any of their successors;

3. *This amendment comes into force December 29, 2006.*