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Amendments: ■
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RULE 44-801 IMPLEMENTING

NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS*, COMPANION POLICY 44-101CP, FORMS 44-101F1, 44-101F2, 44-101F3, AMENDMENT INSTRUMENT 44-101, AND AMENDMENT INSTRUMENT COMPANION POLICY 44-101CP

PART 1 DEFINITIONS

- 1.1 In this rule "NI 44-101" means National Instrument 44-101 *Short Form Prospectus Distributions* of the Canadian Securities Administrators, Companion Policy 44-101CP and Forms 44-101F1, 44-101F2, and 44-101F3 effective December 31, 2000.
- 1.2 "Amendment Instrument 44-101" means National Instrument 44-101 *Short Form Prospectus Distributions* Amendment Instrument and Amendment Instrument Companion Policy 44-101CP effective January 4, 2005.

PART 2 APPENDIX A OF NI 44-101

- 2.1 In Schedule 2 of Appendix A of NI 44-101, delete:

Administrator
Department of Justice
Securities Branch
Harbour Building, 133 Prince William Street
Suite 606, P.O. Box 5001
Saint John, New Brunswick E2L 4Y9
Telephone: (506) 658-3060

And replace with:

Director Corporate Finance and Chief Financial Officer
New Brunswick Securities Commission
133 Prince William Street, Suite 606
Saint John, NB
E2L 2B5
(506) 658-3060

PART 3 COMPANION POLICY 44-101CP

- 3.1 In section 1.7(5), delete "Administrator of Securities" and replace with "Director Corporate Finance and Chief Financial Officer".

PART 4 ADOPTION AS A RULE

- 4.1 National Instrument 44-101 and Amendment Instrument 44-101 as amended by this Instrument are adopted as a Rule under the *Securities Act*.

PART 5 EFFECTIVE DATE

- 5.1 This Instrument comes into force on 12 September 2005.