

NOTICE OF RULE

**NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*, FORM
44-101F3 AND COMPANION POLICY 44-101CP**

AND

**Rule 44-801 IMPLEMENTING NATIONAL INSTRUMENT 44-101 *SHORT FORM
PROSPECTUS DISTRIBUTIONS***

On 22 August 2005 the Minister of Justice consented to the following rule which comes into force on 12 September 2005:

Rule 44-801 implementing National Instrument 44-101 *Short Form Prospectus Distributions* together with amendments of 4 January 2005, which includes:

- Rule 44-101
- Form 44-101F3

The following related policy also comes into force on 12 September 2005:

- Companion Policy 44-101CP