

**NOTICE OF RULE**

**MAKING OF AMENDMENTS TO:**

**NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS***

**AND CHANGES TO:**

**COMPANION POLICY 44-101CP**

On 3 May 2013, the Minister of Justice and Attorney General consented to the making of the amendments to the above-mentioned instruments, which come into force on 31 May 2013.