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Subject: Post-Receipt Pricing

Amendments:

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RULE 44-803 IMPLEMENTING

NATIONAL INSTRUMENT 44-103 – POST- RECEIPT PRICING AND COMPANION POLICY 44-103CP

PART 1 DEFINITIONS

1.1 In this rule "NI 44-103" means National Instrument 44-103 *Post – Receipt Pricing* of the Canadian Securities Administrators, made effective December 31, 2000

PART 2 ADOPTION AS A RULE

2.1 National Instrument 44-103 as amended by this Instrument is adopted as a Rule under the *Securities Act*.

PART 3 EFFECTIVE DATE

3.1 This Instrument comes into effect on 8 June 2005.