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**Amendments to
Form 45-101F *Information Required in a Rights Offering Circular***

1. *This Instrument amends Form 45-101F Information Required in a Rights Offering Circular.*
2. *Form 45-101F Information Required in a Rights Offering Circular is amended by adding the following after item 16.1:*

Item 17 – Forward-Looking Information

17.1 – Forward-Looking Information

Forward-looking information included in a rights offering circular must comply with section 4A.2 of NI 51-102 and must include the disclosure described in section 4A.3 of NI 51-102. In addition to the foregoing, FOI or a financial outlook, each as defined in NI 51-102, included in a rights offering circular must comply with Part 4B of NI 51-102. If the forward-looking information relates to an issuer or other entity that is not a reporting issuer, section 4A.2, section 4A.3 and Part 4B of NI 51-102 apply as if the issuer or other entity were a reporting issuer.

3. *This amendment comes into force on 31 December 2007.*