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Amendments:

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RULE 45-803 IMPLEMENTING

NATIONAL INSTRUMENT 45-101 *RIGHTS OFFERINGS*, FORM 45-101F1

AND COMPANION POLICY 45-101CP

PART 1- DEFINITIONS

- 1.1 In this rule, "NI 45-101" means National Instrument 45-101 – *Rights Offerings* of the Canadian Securities Administrators (the "CSA") that came into force on 25 July 2001.

PART 2 – ADOPTION AS A RULE

- 2.1 NI 45-101 is adopted as a rule under the *Securities Act*.

PART 3 – EFFECTIVE DATE

- 3.1 This instrument comes into force on 14 September 2005.