

NOTICE OF RULE

**NATIONAL INSTRUMENT 45-101 *RIGHTS OFFERINGS*, FORM 45-101F1, AND
COMPANION POLICY 45-101CP**

AND

**RULE 45-803 IMPLEMENTING NATIONAL INSTRUMENT 45-101 *RIGHTS OFFERINGS*,
FORM 45-101F1, AND COMPANION POLICY 45-101CP**

On 22 August 2005 the Minister of Justice consented to the following rule which comes into force on 14 September 2005:

Rule 45-803 Implementing National Instrument 45-101 – *Rights Offerings* (“NI 45-101”) which includes:

- NI 45-101
- Form 45-101F1

The following related policy also comes into effect on 14 September 2005:

- Companion Policy 45-101CP