

NOTICE OF RULE

MULTILATERAL INSTRUMENT 45-102 *RESALE OF SECURITIES*, AND FORM 45-102F1

AND

RULE 45-801 IMPLEMENTING MULTILATERAL INSTRUMENT 45-102 *RESALE OF SECURITIES*

On 22 August 2005 the Minister of Justice consented to the following rule which comes into effect on 14 September 2005:

Rule 45-801 Implementing Multilateral Instrument 45-102 – *Resale of Securities* which includes:

- Rule 45-102
- Form 45-102F1

The following related policy also comes into effect on 14 September 2005:

- Companion Policy 45-102CP