



NOTICE OF RULE

MAKING OF AMENDMENTS TO:

NATIONAL INSTRUMENT 45-106 *PROSPECTUS EXEMPTIONS*, CHANGES TO COMPANION POLICY 45-106CP *PROSPECTUS EXEMPTIONS* AND CERTAIN CONSEQUENTIAL AMENDMENTS.

On 15 March 2016, the Minister of Justice consented to the making of the amendments to the above-mentioned instruments, which come into force on 30 April 2016.