

NOTICE OF RULE

REPEAL AND REPLACEMENT OF:

NATIONAL INSTRUMENT 52-107 ACCEPTABLE ACCOUNTING PRINCIPLES AND AUDITING STANDARDS AND COMPANION POLICY 52-107 (NI 52-107)

MAKING OF AMENDMENTS TO:

MULTILATERAL INSTRUMENT 11-102 PASSPORT SYSTEM AND COMPANION POLICY 11-102;

NATIONAL INSTRUMENT 13-101 SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS RETRIEVAL (SEDAR);

NATIONAL INSTRUMENT 14-101 DEFINITIONS;

NATIONAL INSTRUMENT 21-101 MARKETPLACE OPERATIONS AND COMPANION POLICY 21-101 (AMENDMENTS TO 21-101CP REQUIRED IN FRENCH ONLY);

NATIONAL INSTRUMENT 31-103 REGISTRATION REQUIREMENTS AND EXEMPTIONS AND COMPANION POLICY 31-103

NATIONAL INSTRUMENT 33-109 REGISTRATION INFORMATION;

NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS AND COMPANION POLICY 41-101;

NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS AND COMPANION POLICY 44-101;

NATIONAL INSTRUMENT 44-102 SHELF DISTRIBUTIONS AND COMPANION POLICY 44-102 (AMENDMENTS TO 44-102CP REQUIRED IN FRENCH ONLY) ;

NATIONAL INSTRUMENT 45-106 PROSPECTUS AND REGISTRATION EXEMPTIONS AND COMPANION POLICY 45-106;

NATIONAL INSTRUMENT 51-102 CONTINUOUS DISCLOSURE OBLIGATIONS AND COMPANION POLICY 51-102;

NATIONAL INSTRUMENT 52-108 AUDITOR OVERSIGHT (AMENDMENTS REQUIRED IN FRENCH ONLY);

NATIONAL INSTRUMENT 52-109 CERTIFICATION OF DISCLOSURE IN ISSUERS' ANNUAL AND INTERIM FILINGS AND COMPANION POLICY 52-109;

NATIONAL INSTRUMENT 52-110 AUDIT COMMITTEES AND COMPANION POLICY 52-110 (AMENDMENTS TO 52-110CP REQUIRED IN FRENCH ONLY);

NATIONAL INSTRUMENT 54-101 COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER;

MULTILATERAL INSTRUMENT 62-104 TAKE-OVER BIDS AND ISSUER BIDS; AND

NATIONAL INSTRUMENT 71-102 CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS AND COMPANION POLICY 71-102.

On 10 December 2010, the Minister of Justice and Consumer Affairs consented to the repeal and replacement of NI 52-107 and the making of the above- mentioned amendments which come into force on 1 January 2011.