



Document Type: Amendment Instrument
Document N°: 33-105
Subject: Amendment Instrument to National Instrument 33-105 Underwriting Conflicts
Publication Date: 28 September 2009
Effective Date: 28 September 2009

Amendments to National Instrument 33-105 Underwriting Conflicts

1. *National Instrument 33-105 Underwriting Conflicts is amended by this Instrument.*
2. *Section 1.1 is amended*
 - a. *in the definition of “connected issuer” by striking out “registrant” wherever it occurs and substituting “specified firm registrant”,*
 - b. *in the definition of “influential securityholder” by striking out “registrant” and substituting “specified firm registrant”,*
 - c. *in the definition of “professional group” by striking out “registrant” wherever it occurs and substituting “specified firm registrant”,*
 - d. *by repealing the definition of “registrant”,*
 - e. *in the definition of “related issuer” by striking out “; and” and substituting “;”,*
 - f. *in the definition of “special warrant” by striking out “distribution of the other security” and substituting “distribution of the other security; and”, and*
 - g. *by adding the following after the definition of “special warrant”:*

“specified firm registrant” means a person or company registered, or required to be registered, under securities legislation as a registered dealer, registered adviser or registered investment fund manager. .
3. *In the following provisions, the term “registrant” is struck out wherever it occurs and “specified firm registrant” is substituted:*
 - a. *section 1.2,*
 - b. *section 2.1, and*

c. section 3.1.

- 4. Appendix C is amended by striking out “registrant” wherever it occurs and substituting “specified firm registrant”.*
- 5. This Instrument comes into force on the day National Instrument 31-103 Registration Requirements and Exemptions comes into force.*