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## **RULE 33-803 IMPLEMENTING**

### **NATIONAL INSTRUMENT 33-105 *UNDERWRITING CONFLICTS* AND COMPANION POLICY 33-105CP**

#### **PART 1-DEFINITIONS**

1.1 In this Rule "NI 33-105" means National Instrument 33-105 – *Underwriting Conflicts* of the Canadian Securities Administrators, ("the CSA") made effective January 3, 2002.

#### **PART 2-ADOPTION AS A RULE**

2.1 NI 33-105 as amended by this Instrument is adopted as a Rule under the *Securities Act*.

#### **PART 3- AMENDMENT TO SECTION 1.3**

3.1 Section 1.3(a) is amended by striking out "the provision of securities legislation listed in Appendix A" and substituting the following:

"sections 2.22, 2.23 and 2.39 to 2.45 of National Instrument 45-106 *Prospectus and Registration Exemptions*";

#### **PART 4- AMENDMENT TO SECTION 3.1**

4.1 Section 3.1(b) is amended by striking out "a provision listed in Appendix B" and substituting the following:

"section 2.8 of Multilateral Instrument 45-102 " *Resale of Securities* " ;

#### **PART 5- APPENDIX A AND APPENDIX B**

5.1 Appendix A and Appendix B are repealed.

## **PART 6- EFFECTIVE DATE**

6.1 This Instrument comes into effect on 11 May 2005.