

NEW BRUNSWICK
SECURITIES COMMISSION

COMMISSION DES
VALEURS MOBILIÈRES
DU NOUVEAU-BRUNSWICK



NOTICE OF RULE

NATIONAL INSTRUMENT 33-105 – UNDERWRITING CONFLICTS AND

RULE 33-803 IMPLEMENTING NATIONAL INSTRUMENT 33-105 UNDERWRITING CONFLICTS

On 22 April 2005 the Minister of Justice consented to the following rule which comes into effect on 11 May 2005:

Rule 33-803 Implementing National Instrument 33-105 – *Underwriting Conflicts*

The following related policy also comes into effect on May 11 2005:

Companion Policy 33-105CP