

NOTICE OF RULE

MAKING OF AMENDMENTS TO:

NATIONAL INSTRUMENT 33-105 UNDERWRITING CONFLICTS;

NATIONAL INSTRUMENT 81-104 COMMODITY POOLS;

NATIONAL INSTRUMENT 81-105 MUTUAL FUND SALES PRACTICES; AND

NATIONAL INSTRUMENT 58-101 DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES (AMENDMENTS REQUIRED IN THE FRENCH ONLY).

On 30 May 2012, the Minister of Justice and Consumer Affairs consented to the making of amendments to the above-mentioned instruments which come into force on 22 June 2012.