



NOTICE OF RULE

MAKING OF AMENDMENTS TO:

- **NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*;**
- **NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS***
- **NATIONAL INSTRUMENT 45-106 *PROSPECTUS EXEMPTIONS***
- **NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS***
- **MULTILATERAL INSTRUMENT 51-105 *ISSUERS QUOTED IN THE U.S. OVER-THE-COUNTER MARKETS***
- **NATIONAL INSTRUMENT 52-109 *CERTIFICATION OF DISCLOSURE IN ISSUERS' ANNUAL AND INTERIM FILINGS***
- **NATIONAL INSTRUMENT 52-110 *AUDIT COMMITTEE***
- **NATIONAL INSTRUMENT 58-101 *DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES***
- **NATIONAL INSTRUMENT 71-102 *CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS***
- **NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE***

AND CHANGES TO:

- **NATIONAL POLICY 46-201 *ESCROW FOR INITIAL PUBLIC OFFERINGS***

On 3 November 2015, the Minister of Justice consented to the making of the amendments to the above-mentioned instruments, and changes to the above mentioned National Policy, which come into force on 17 November 2015.