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Subject: Standards of Disclosure for Oil and Gas Activities
(Consequential Amendments)
Amendments:
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RULE 51-804

IMPLEMENTING CONSEQUENTIAL AMENDMENTS TO NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS*, FORMS 44-101F1 AND 44-101F3, NATIONAL INSTRUMENT 45-101 - *RIGHTS OFFERINGS*, COMPANION POLICY 45-101CP AND MULTILATERAL INSTRUMENT 45-102 - *RESALE OF SECURITIES* ARISING FROM THE IMPLEMENTATION OF NATIONAL INSTRUMENT 51-101 *STANDARDS OF DISCLOSURE FOR OIL AND GAS ACTIVITIES*

PART 1 – DEFINITIONS

1. In this rule “Implementing Instrument 51-804” means the amendments to National Instrument 44-101 – *Short Form Prospectus Distributions*, Forms 44-101F1 and 44-101F3, National Instrument 45-101 - *Rights Offerings*, Companion Policy 45-101CP and Multilateral Instrument 45-102 – *Resale of Securities*, made effective 30 September 2003.

PART 2 – ADOPTION AS A RULE

- 2.1 Implementing Instrument 51-804 is adopted as a Rule under the *Securities Act*.

PART 3 – EFFECTIVE DATE

- 3.1 This instrument comes into force on 26 August 2005.