

NOTICE OF RULE

AMENDMENTS TO:

NATIONAL INSTRUMENT 51-102 – *CONTINUOUS DISCLOSURE OBLIGATIONS*
(NI 51-102), FORMS 51-102F1, FORMS 51-102F2, 51-102F3, 51-102F4,
51-102F5, 51-102F6 (The Forms) AND COMPANION POLICY
51-102CP – *CONTINUOUS DISCLOSURE OBLIGATIONS* (51-102CP),

NEW BRUNSWICK IMPLEMENTING INSTRUMENT 51-801 (II 51-801),

NATIONAL INSTRUMENT 52-107 – *ACCEPTABLE ACCOUNTING PRINCIPLES,*
***AUDITING STANDARDS AND REPORTING CURRENCY* (NI 52-107),**

NATIONAL INSTRUMENT 71-102 – *CONTINUOUS DISCLOSURE AND OTHER*
EXEMPTIONS RELATING TO FOREIGN ISSUERS
(NI 71-102) AND COMPANION POLICY 71-102CP,

AND

CONSEQUENTIAL AMENDMENTS TO
NATIONAL INSTRUMENT 44-101 – *SHORT-FORM PROSPECTUS DISTRIBUTIONS*
AND FORM 44-101F1 – *SHORT FORM PROSPECTUS* (44-101F1)

On 28 November 2006, the Minister of Justice consented to the making of the following amendments which come into force on 29 December 2006:

- Amendments to NI 51-102, the Forms and 51-102CP;
- Amendments to II 51-801;
- Amendments to NI 52-107;
- Amendments to NI 71-102 and 71-102CP; and
- Consequential amendments to NI 44-101 and 44-101F1.