

NOTICE OF RULE

NATIONAL INSTRUMENT 54-101 *COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER*; FORMS 54-101F1, 54-101F2, 54-101F3, 54-101F4, 54-101F5, 54-101F6, 54-101F7, 54-101F8, AND 54-101F9

AND

RULE 54-801 IMPLEMENTING NATIONAL INSTRUMENT 54-101 *COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER*

On 22 August 2005 the Minister of Justice consented to the following rule which comes into force on 13 September 2005:

Rule 54-801 Implementing National Instrument 54-101 – *Communication With Beneficial Owners of Securities of a Reporting Issuer* which includes:

- Rule 54-101
- Form 54-101 F1
- Form 54-101 F2
- Form 54-101 F3
- Form 54-101 F4
- Form 54-101 F5
- Form 54-101 F6
- Form 54-101 F7
- Form 54-101 F8
- Form 54-101 F9

The following related policy also comes into force on 13 September 2005:

- Companion Policy 54-101CP