

NOTICE OF RULE

MAKING OF

NATIONAL INSTRUMENT 55-104 INSIDER REPORTING REQUIREMENTS AND EXEMPTIONS (NI 55-104) AND RELATED COMPANION POLICY 55-104CP (55-104CP);

AND

THE FOLLOWING CONSEQUENTIAL AMENDMENTS:

MULTILATERAL INSTRUMENT 11-102 PASSPORT SYSTEM (MI 11-102);

NATIONAL INSTRUMENT 14-101 DEFINITIONS (NI 14-101);

NATIONAL INSTRUMENT 62-103 THE EARLY WARNING SYSTEM AND RELATED TAKE-OVER BID AND INSIDER REPORTING ISSUER ISSUES (NI 62-103);

AND

THE REPEAL/WITHDRAWAL OF THE FOLLOWING INSTRUMENTS:

NATIONAL INSTRUMENT 55-101 *INSIDER REPORTING EXEMPTIONS* (NI 55-101) AND RELATED COMPANION POLICY 55-101CP (55-101CP);

MULTILATERAL INSTRUMENT 55-103 INSIDER REPORTING OF CERTAIN DERIVATIVE TRANSACTIONS (EQUITY MONETIZATION) (MI 55-103) AND RELATED COMPANION POLICY 55-103CP (55-103CP).

On 1 March 2010, the Minister of Justice and Consumer Affairs consented to the making of NI 55-104 and 55-104CP which come into force on 30 April 2010.

On 1 March 2010, the Minister of Justice and Consumer Affairs also consented to the making of the following consequential amendments arising from the amendments to NI 55-104, which come into force on 30 April 2010:

- MI 11-102;
- NI 14-101; and
- NI 62-103.

On 1 March 2010, the Minister of Justice and Consumer Affairs also consented to the making of the repeal/withdrawal of the following instruments arising from the amendments to NI 55-104, which come into force on 30 April 2010:

- NI 55-101;
- 55-101CP;
- MI 55-103; and
- 55-103CP