



**Amendments to Multilateral Instrument 62-104 *Take-Over Bids and Issuer Bids***

1. ***Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids is amended by this Instrument.***
2. ***Item 19 of Part 2 of Form 62-104F2 is amended by***
  - a. ***replacing*** “interim financial statements are” ***with*** “interim financial report is”; ***and***
  - b. ***replacing*** “interim financial statements will” ***with*** “interim financial report will”.
3. ***Item 13 of Form 62-104F3 is amended by replacing*** “interim or annual financial statement” ***with*** “interim financial report or annual financial statements”.
4. ***Item 11 of Form 62-104F4 is amended by replacing*** “interim or annual financial statement” ***with*** “interim financial report or annual financial statements”.
5. ***This Instrument only applies to periods relating to financial years beginning on or after January 1, 2011.***
6. ***This Instrument comes into force on January 1, 2011.***