



IN THE MATTER OF THE SECURITIES ACT, S.N.B. 2004, c. S-5.5 (the “Act”)

AND

IN THE MATTER OF

AN ORDER RECOGNIZING AEQUITAS NEO EXCHANGE INC. AS A DESIGNATED EXCHANGE

Blanket Order 62-502

(Paragraph 4.8(1) of Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids)

WHEREAS

1. Aequitas Innovations Inc. (“Aequitas Innovations”) and Aequitas NEO Exchange Inc. (“Aequitas NEO Exchange”) submitted an application for coordinated relief dated June 6, 2014, and amended as at July 16, 2014, under the *Process for Exemptive Relief Applications in Multiple Jurisdictions* for an exemption from the requirement to be recognized as a stock exchange, an exchange, or a self regulatory organization.
2. The Autorité des marchés financiers (“AMF”), acting as the Principal Exempting Regulator, rendered order 2014-PDG-0168 exempting Aequitas Innovations and Aequitas NEO Exchange from the requirement to be recognized as an exchange on 3 December 2014 (“Exempting Order”).
3. The Toronto Stock Exchange and the TSX Venture Exchange are designated exchanges for the purposes of Subsection 4.8(1) of Multilateral Instrument 62-104 *Take-over bids and issuer bids* (“MI 62-104”) and Aequitas NEO Exchange has similar rules to those of the Toronto Stock Exchange and the TSX Venture Exchange with regards to normal course issuer bids.
4. The Financial and Consumer Services Commission (the “Commission”) is satisfied that it is in the public interest for the Commission to recognize Aequitas NEO Exchange as a designated exchange for the purposes of paragraph 4.8(1) of MI 62-104.

THE COMMISSION ORDERS THE RECOGNITION OF:

5. Aequitas NEO Exchange as a designated exchange for the purpose of paragraph 4.8(1) of MI 62-104.

This order will come into force and become effective at the same moment as the Exempting Order.

“original signed by”

Manon Losier
General Counsel and Secretary to the Commission