



NOTICE OF RULE

MAKING OF AMENDMENTS TO:

- NATIONAL INSTRUMENT 81-102 *MUTUAL FUNDS*;
- NATIONAL INSTRUMENT 81-106 *INVESTMENT FUND CONTINUOUS DISCLOSURE*;
- NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE*;
- NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*;
- NATIONAL INSTRUMENT 81-107 *INDEPENDENT REVIEW COMMITTEE FOR INVESTMENT FUNDS*; AND
- THE FOLLOWING SPECIFIED INSTRUMENTS (CONSEQUENTIAL AMENDMENTS):
 - NATIONAL INSTRUMENT 24-101 *INSTITUTIONAL TRADE MATCHING AND SETTLEMENT*;
 - NATIONAL INSTRUMENT 31-103 *REGISTRATION REQUIREMENTS, EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS*;
 - NATIONAL INSTRUMENT 33-109 *REGISTRATION INFORMATION*;
 - NATIONAL INSTRUMENT 44-102 *SHELF DISTRIBUTIONS*;
 - NATIONAL INSTRUMENT 45-106 *PROSPECTUS AND REGISTRATION EXEMPTIONS*;
 - NATIONAL INSTRUMENT 62-103 *THE EARLY WARNING SYSTEM AND RELATED TAKE-OVER BID AND INSIDER REPORTING ISSUES*;
 - NATIONAL INSTRUMENT 81-104 *COMMODITY POOLS*; AND
 - NATIONAL INSTRUMENT 81-105 *MUTUAL FUND SALES PRACTICES*.

AS WELL AS CHANGES TO:

- COMPANION POLICY 81-102CP TO NATIONAL INSTRUMENT 81-102 *MUTUAL FUNDS*;
- COMPANION POLICY 81-106CP TO NATIONAL INSTRUMENT 81-106 *INVESTMENT FUND CONTINUOUS DISCLOSURE*;
- COMPANION POLICY 81-104CP TO NATIONAL INSTRUMENT 81-104 *COMMODITY POOL*;
- COMPANION POLICY 31-103CP *REGISTRATION REQUIREMENTS EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS*;
- NATIONAL POLICY 11-203 *PROCESS FOR EXEMPTIVE RELIEF APPLICATIONS IN MULTIPLE JURISDICTIONS*; AND
- COMMENTARY TO NATIONAL INSTRUMENT 81-107 *INDEPENDENT REVIEW COMMITTEE FOR INVESTMENT FUNDS*.

On 12 August 2014, the Minister of Justice consented to the making of the amendments to the above-mentioned instruments, and changes to the above mentioned companion policies, which come into force on 22 September 2014.