



NOTICE OF RULE

MAKING OF AMENDMENTS TO:

**NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS*
(NI 51-102), FORM 51-102F1 *MANAGEMENT'S DISCUSSION AND
ANALYSIS* (FORM 51-102F1) AND
COMPANION POLICY 51-102CP *CONTINUOUS DISCLOSURE OBLIGATIONS*
(51-102CP);**

**FORM 44-101F1 - *SHORT FORM PROSPECTUS* (FORM 44-101F1) AND COMPANION
POLICY 44-101CP (44-101CP) RELATING TO NATIONAL INSTRUMENT 44-101 - *SHORT
FORM PROSPECTUS DISTRIBUTIONS*;**

**FORM 45-101F - *INFORMATION REQUIRED IN A RIGHTS OFFERING CIRCULAR*
(FORM 45-101F);**

**FORM 45-106F2 - *OFFERING MEMORANDUM FOR NON-QUALIFYING ISSUERS*
(FORM 45-106F2) AND FORM 45-106F3 - *OFFERING MEMORANDUM FOR
QUALIFYING ISSUERS* (FORM 45-106F3); AND**

**FORM 41-501F1 - *INFORMATION REQUIRED IN A PROSPECTUS* (FORM 41-501F1)
AND COMPANION POLICY 41-501CP (41-501CP) OF OSC RULE 41-501 - *GENERAL
PROSPECTUS REQUIREMENTS*.**

On 22 November 2007, the Minister of Justice and Consumer Affairs consented to the making of the following amendments, all of which are arising from the rescission of National Policy 48 *Future-Oriented Financial Information*, which come into force on 31 December 2007:

- Amendments to NI 51-102, Form 51-102F1 and 51-102CP;
- Consequential Amendments to Form 44-101F1 and 44-101CP;
- Consequential Amendments to Form 45-101F;
- Consequential Amendments to Forms 45-106F2 and 45-106F3; and
- Consequential Amendments to Form 41-501F1 and 41-501CP.