

Form 45-509F2

Report of Exemption Distribution for Community Economic Development Corporations and Cooperatives

General Instructions for Completing Form 45-509F2:

- 1. Instructions for preparing this report are italicized and in square brackets. Do not include these general instructions, or any specific instructions outlined below, in the completed report.*
- 2. The completed report can be filed with the Financial and Consumer Services Commission (the **Commission**) by email. Blanket Order 13-503 In the Matter of an Exemption from the Requirement to File Reports of Exempt Distribution in Electronic Format on SEDAR for Distributions by Community Economic Development Corporations or Associations, allows a CEDC to submit the report by email to: EMF-MD@fcnb.ca.*

Item 1 – Community Economic Development Corporation and Cooperative (CEDC) Information

New report

Amended report If amended, provide filing date of amended report (YYYY-MM-DD)

[Include the legal name of the CEDC and the registered office. This should be the same information as provided on the offering document.]

Full name (the CEDC)

Address

Telephone

Website (if applicable)

E-mail (if applicable)

Item 2 – Details of Distribution

[State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates.]

Start Date End Date Closing Date (if different than End Date)
(YYYY-MM-DD) (YYYY-MM-DD) (YYYY-MM-DD)

Type of Security	Price per Security	Total Number of Security Distributed	Total Dollar Value Raised	Total Number of Purchasers

Item 3 – Promoters

[List the names of all promoters, as defined under the Securities Act, involved with the distribution, and state if any of these individuals received or will receive compensation (commission, finder’s fee or other payment) in connection with the distribution.]

Name of Promoter	Compensation Paid (Y/N)
_____	_____
_____	_____
_____	_____
_____	_____

Item 4 – Purchasers

[Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.]

Item 5 – Certification

[This certificate must be signed by an officer or director of the CEDC or an agent authorized by an officer or director of the CEDC to prepare and certify this report on behalf of the CEDC.]

On behalf of the CEDC, I certify that the statements made in this report are true and accurate.

Signature	_____	Date	_____
Full name	_____	Telephone	_____
Title	_____	E-mail	_____

NOTE: IT IS AN OFFENSE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice – Collection and Use of Personal Information

The personal information required under this form is collected on behalf and used by the Commission under the authority granted in the *Securities Act* for the purposes of the administration and enforcement of that Act. If you have any questions about the collection and use of this information, contact us at 1-866-933-2222 or info@fcnb.ca.

The attached Schedule 1 may contain personal information of individuals and details of the distribution(s). The information in Schedule 1 will not be placed on the public file of the Commission. However, the *Right to Information and Protection of Privacy Act* may require the Commission to make this information available if requested.

By signing this report, the CEDC confirms that each individual listed in Schedule 1: a) has been notified by the CEDC of the delivery to the Commission the information pertaining to the individual as set out in Schedule 1, that this information is being collected by the Commission under the authority granted in the *Securities Act* and that this information is being collected for the purposes of the administration and enforcement of the *Securities Act*; and b) has authorized the indirect collection of the information by the Commission.

