

**CHANGES TO
NATIONAL POLICY 41-201 *INCOME TRUSTS AND OTHER INDIRECT OFFERINGS***

1. *National Policy 41-201 Income Trusts and Other Indirect Offerings is changed by this Document.*
2. *In the following provisions, “SEDAR” is replaced with “SEDAR+”:*
 - (a) *section 3.3;*
 - (b) *section 3.10 and its heading;*
 - (c) *section 6.1(B).*

Effective Date

3. These changes become effective on June 9, 2023.