

## Expression of Interest

### *Instructions:*

*Include the following warnings to potential purchasers in accordance with subsection 19(8) of Local Rule 45-509 Community Economic Development Corporations and Cooperatives:*

- *they should read and consider the offering document that they will receive with respect to the offering, if the offering does proceed;*
  - *they should consult with a professional advisor before deciding to purchase shares under the offering; and*
  - *the expression of interest is not a binding commitment to purchase shares under the offering.*
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**This Expression of Interest Form may not be used after \_\_\_\_\_ (date).**

To: \_\_\_\_\_

The undersigned, \_\_\_\_\_, hereby indicates his/her/its intention to purchase and subscribe for \_\_\_\_\_ shares of \_\_\_\_\_ at the purchase price of \$\_\_\_\_\_ per share in accordance with the conditions hereof.

The undersigned is not bound to subscribe for the shares. The subscriber will make his/her/its decision to invest or not invest after the Executive Director of the Financial and Consumer Services Commission of New Brunswick issues a letter of non-objection to the offering document intended to be issued in accordance with Form 45-509F1 *Offering Document for Community Economic Development Corporations and Cooperatives*.

**Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.**

\_\_\_\_\_  
Signature of Subscriber

\_\_\_\_\_  
Print name of Subscriber

\_\_\_\_\_  
Address in full