

Form 45-509F4

Notice of Specified Events

This is the required form under section 24 of Local Rule 45-509 *Community Economic Development Corporations and Cooperatives* to provide notice of specified events to security holders of an eligible share acquired under section 3 of Local Rule 45-509.

PART 1 CEDC Name and Address

[Provide the following information.]

Full Legal Name:

Street Address:

Municipality:

Province:

Postal Code:

Website:

PART 2 Specified Event

The event, as described in Part 3, is: [Select one or more type of event from the list below]

- a fundamental change in the nature, or a discontinuation, of the CEDC's business
- a significant change to the CEDC's capital structure
- a major reorganization, amalgamation or merger involving the CEDC
- a significant acquisition or disposition of assets, property or joint venture interests
- changes to the CEDC's board of directors or executive officers, including the departure of the issuer's chief executive officer, chief financial officer, chief operating officer or president or persons acting in similar capacities

Date on which the event occurred: (YYYY-MM-DD)

PART 3 Event Description

[Provide a brief description of the event identified in Part 2.]

PART 4 Contact Person

[Give the name, title, business telephone number and email address of a person at the CEDC who can be contacted regarding the event described in Part 3.]