



NOTICE OF RULE

MAKING OF AMENDMENTS AND CHANGES TO:

National Instrument 41-101 *General Prospectus Requirements*

National Instrument 44-101 *Short Form Prospectus Distributions*

Companion Policy to National Instrument 44-101 *Short Form Prospectus Distributions*

National Instrument 45-106 *Prospectus Exemptions*

National Policy 46-201 *Escrow for Initial Public Offerings*

National Instrument 51-102 *Continuous Disclosure Obligations*

Multilateral Instrument 51-105 *Issuers Quoted in the U.S. Over-the-Counter Markets*

National Instrument 52-109 *Certification of Disclosure in Issuers' Annual and Interim Filings*

National Instrument 52-110 *Audit Committees*

National Instrument 58-101 *Disclosure of Corporate Governance Practices*

Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions*

National Instrument 62-104 *Take-Over Bids and Issuer Bids*

National Instrument 71-102 *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers*

National Instrument 81-101 *Mutual Fund Prospectus Disclosure*

The Minister of Finance and Treasury Board is deemed to have consented to the making of the above-mentioned instruments and companion policies on September 7, 2025 after receiving related materials on July 9, 2025.