

## Undertaking

**Falcon Petroleum Resources, L.L.C.** ("FPR"), a corporation, maintaining an office at 1240 South Ridge Court, Ste. 104, Hurst, Texas, undertakes to the **New Brunswick Securities Commission** that it will:

Not trade in securities, solicit the sale of securities, or render advice with respect to the sale or purchase of securities, in New Brunswick, Canada or with persons resident in New Brunswick, Canada, without having first sought and obtained proper registration authorizing such activities, pursuant to section 45 of the *New Brunswick Securities Act*, S.N.B. 2004, S-5.5 (the "Securities Act").

FPR acknowledges that any failure to comply with this undertaking constitutes an offence pursuant to section 179(2)(e) of the *Securities Act*.

FPR acknowledges that this undertaking, once executed, is a public document which may be published and publicly disclosed by the New Brunswick Securities Commission on its website or by other means.

Dated this 23 day of MARCH 2012.

**Falcon Petroleum Resources, L.L.C.**

  
Per: Larry Mayhan  
Authorized Officer