

Undertaking

Forex Global Solutions Inc. ("FGS"), a corporation, maintaining its corporate office at 11805 Watercrest Lane, Boca Raton, Florida, undertakes to the **New Brunswick Securities Commission** that it will:

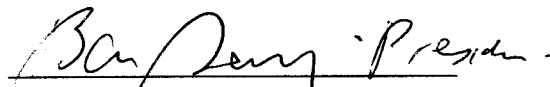
Not accept any clients resident in New Brunswick, Canada without having first sought and obtained proper registration authorizing such activities, pursuant to section 45 of the *New Brunswick Securities Act*, S.N.B. 2004, S-5.5 (the "Securities Act").

FGS acknowledges that any failure to comply with this undertaking constitutes an offence pursuant to section 179(2)(e) of the *Securities Act*.

FGS acknowledges that this undertaking, once executed, is a public document which may be published and publicly disclosed by the New Brunswick Securities Commission on its website or by other means.

Dated this 30 day of April, 2012.

Forex Global Solutions Inc.



Per: Barry Sendach
Authorized Officer